



Use the Retirement Analysis Tool

Another way to analyze how to maximize income and minimize expenses is to model various scenarios and outcomes. [Financial Wellness Dashboard](#) on NetBenefits is a great resource for retirement planning. This section provides access to information and powerful tools that allow you to model your total retirement income.

The personalized dashboard incorporates relevant planning tools, resources and integrated benefits to provide a holistic view of a participant's retirement plan. By answering just a few questions, you'll be able to see your estimated retirement income from the Savings Plan and any other retirement assets and identify a potential gap between what you may need and what you may have in retirement. The *Analysis* page will provide projection data with easy to navigate charts and tables to identify any potential shortfalls. The *Strategies* section will provide additional optimization calculators and opportunities to plan with different risk factors (i.e., asset allocation)

After you engage with the tool, you'll receive a plan success measure. Review the results chart for potential gaps and valuable suggestions to close it. Once you have a plan in place, the investment strategy tool makes it easy to implement your plan with different investments whether you are an investor who prefers to do it on your own or with help.