



How to Use Your Financial Wellness Dashboard for Retirement Planning

Where to start - Log in to [NetBenefits](#). In the upper right-hand corner of the home page/screen, you will see **"Set goals, track your progress, and take control"**. Clicking on **"Manage your Plan"** will take you to your financial wellness dashboard. Click on the **Go to Your Retirement Goals** to see your analysis.

Play with the numbers - You can edit your assumptions by scrolling to your **profile** section and click on edit where you will see **accounts** on the left side of the screen. Go to the edit button next to the NGSP. One of the assumptions you can change is the percentage of pay that you contribute to each pay period. After you adjust the contribution rate, you'll see how it affects your projected account balance at retirement.

See the big picture - The dashboard shows a simple visual of how your savings, any employer match, and other sources (like Social Security) combine to form your total retirement income.